

Finance Grid

Training in Professional Finance

Autumn Term Applications 2008 CFA - L1

CFA Level 1 Registration Form - Autumn Term 2008

Please Select Course Options below

Program A – Classroom Training Course in London offering Full Course Coverage

CFA® Level 1 Training – 9 Week Evening Program Starting September 17th 2008 (For Dec '08 Exam)

| Program Start | Program End | Class Times | Lecture Days | Program Fee |
|---------------------------|---------------------------|--------------------------------------|--------------------------------------|-------------|
| Sep 17 th 2008 | Nov 14 th 2008 | 5:50 – 9:05 pm (15 Minutes Break) | 18 Classes Wednesdays and Fridays | £ 1,100 |

Note: Complete and in-depth coverage of CFA Level 1 Curriculum, following CFA Institute texts plus proprietary Training Material. Course will be taught by experienced CFA Charter holders. Course Materials Included: (Printed Copies of Power-Point Slides and Assignment Problem-Sets based on CFA Institute exam format)

Program B – Full Semester CFA Level 1 Classroom Training Course in London- Full Course Coverage

CFA® Level 1 Training – 12 Week Evening Program Starting September 2nd 2008 (For December '08 Exam)

| Program Start | Program End | Class Times | Lecture Days | Program Fee |
|--------------------------|---------------------------|---|--|-------------|
| Sep 2 nd 2008 | Nov 20 th 2008 | 5:45 pm – 8:55 pm (10 Minutes Break) | 24 Classes Tuesdays and Thursday | £ 2,450 |

Note: Complete and in-depth coverage of CFA Level 1 Curriculum following original CFA Institute Materials, taught by CFA Charter holders. Course is taught by experienced CFA Charter holders. Course Materials Included: (Calculator, Power-Point Slides and Digital Power-Point Presentations of all 18 Study Sessions, plus Assignment Problem-Sets based on CFA Institute exam format)

Program C – Exam Revision Course offering Fast-paced Curriculum Review

CFA® Level 1 Exam Revision Course – 2 Week Morning Program Starting Nov 21st 2008 (December '08 Exam)

| Program Start | Program End | Class Times | Lecture Days | Program Fee |
|---------------------------|--------------------------|--------------------|-------------------------------|-------------|
| Nov 21 st 2008 | Dec 5 th 2008 | 10:00 am – 2:30 pm | 9 Classes And 2 Mock Exams | £ 990 |

Note: The 9 Session Exam Review is a Fast-Paced Review conducted prior to the exam. This program is ideal for students as a full curriculum refresher before the exam. It is also an excellent complement to the 9 week and 12 week training programs above. Program is taught by CFA Charter holders. Course Materials Included (Printed Copies of Power-Point Slides and Mock Exam Assignments based on CFA Institute Exam Format)

PLEASE WRITE IN BLOCK (CAPITAL LETTERS) (Personal Information should correspond with Information on your passport)

| | | | |
|--|--|---|------|
| First Name | | | |
| Middle Name | | | |
| Last Name | | | |
| Date of Birth | Day | Month | Year |
| Highest Degree | | | |
| Institution of Highest Degree | | | |
| Current Occupation | | | |
| Current Employer | | | |
| Position Title | | | |
| Personal, Home Address (Mailing Address) | | | |
| Home Telephone | | | |
| Contact Email | | | |
| Mobile Phone | | | |
| Are you Registered for the CFA Level 1 Exam Yet? | Yes <input type="checkbox"/> | No <input type="checkbox"/> | |
| | <u>Important Disclaimer</u> Please make sure you Register for the exam with the CFA Institute. This process is your independent responsibility. Finance Grid only provides training. | | |
| Is your Training with Finance Grid self financed or employer financed? | Self Financed <input type="checkbox"/> | Employer Financed <input type="checkbox"/> | |
| Gender | Male <input type="checkbox"/> | Female <input type="checkbox"/> | |

For Official Use:

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Payment Details

Chose Payment Methods by placing a Tick in the Appropriate Box

Please Note the Programs You would like to Book, and make a single payment in UK Sterling for the entire sum due.

Programs Chosen from List on Page 1

| | | |
|-------------------|--|---------------------|
| Program A. | 9 Week CFA Level 1 Training Classes (Evening) | Program Fee £ 1,100 |
| Program B. | 12 Week Full Semester CFA Level 1 Course (Evening) | Program Fee £ 2,450 |
| Program C. | 2 Week CFA Level 1 Exam Revision Course | Program Fee £ 990 |

(Do not choose Programs A and B together)

If you have a promotional code from the Finance Grid Promotion conducted outside the Excel London Exam Venue on June 7th 2008, please quote the promotional code here: _____. If you are quoting the promotional code, you may reduce your payment to Finance Grid by the following amounts; (You may take only one of these deductions; Deduct £100 from A, or £250 from B, or £ 90 from C, and make the payment for the remaining amount by one of the following methods).

Banker's Draft For the Amount £ _____ for Program(s) _____ made payable to 'Finance Grid Limited' is enclosed.

Cheque Payable to 'Finance Grid Limited' for the Amount £ _____ for Program(s) _____ is enclosed.

"I have read and understood the Training Program(s) details and filled this 'Application and Booking Form' with accurate details. I have enclosed full payment for the Training Programs chosen, as indicated above"

Signed:

Date: ____/____/____

DD MM YY

Note 1: Your place in the Training Programs will be confirmed upon receipt of clear funds. Please allow 3 – 5 working days for this. You may send us an email for any enquiries you may have regarding your payment status.

Note 2: If you have been referred by our Students or our Partner Institutions, please quote their name or Reference here: _____

Terms and Conditions

1. Payment Terms and Program Fee Details:

- 1.1 Full Payment must be made along with the submission of the Registration Form. A confirmed place will be assigned to the applicant only after receipt of clear funds.
- 1.2 For all Programs offered by Finance Grid Limited, Program Fees are only subject to change before commencement of registration for the program. Program Fees will not change after registrations have been opened for a Program.
- 1.3 Program Fee Inclusions and Exclusions:
- 1.4 Program Fees are inclusive of VAT and all Registration Charges. Program Fees are also inclusive of Printed Versions of Tutorial Presentations, Revision Outlines and Mock Exams prepared by Finance Grid Limited
- 1.5 Program Fees are exclusive of all costs payable by the applicant to the CFA Institute for becoming a candidate in the CFA Program.
- 1.6 Program Fees are also exclusive of the costs of any extra material prepared by any third-party vendors, which a candidate may wish to acquire as an added element for their study.

2 Cancellation Procedure

- 2.1 Finance Grid allows you to cancel your registration one month prior to the program commencement date for the specific program you have enrolled for. No cancellation charges will apply for such cancellation, but a deduction of £ 20 will be made to cover administrative costs and bank charges associated with the refund.
- 2.2 The cancellation deadline is exactly one calendar month prior to program commencement date. After the cancellation deadline has passed, cancelling your registration will be subject to a 15% cancellation charge. This charge will be applied to the full course fee and not the discounted price, in the event that you had earlier received such a discount as a result of a marketing promotion.
- 2.3 No cancellations are allowed after the program commencement date due to any reason, and no refunds are possible.
- 2.4 Under exceptional circumstances due to a severe personal medical emergency of the delegate/student of Finance Grid Limited, arising after commencement of the program, Finance Grid Limited may agree to apply an applicant's fee towards another program or service offered by Finance Grid Limited, based on a detailed review of circumstances as well as availability of places in the other program, subject to the decision of the Admissions Review Committee comprising of the staff and faculty of Finance Grid Limited.
- 2.5 Subject to clause 2.4 Program Fees can not be applied towards Program Fee for a person other than the original applicant.
- 2.6 Subject to clause 2.4 Program Fees will be re-applied to another program pro-rata, only to the extent of the remaining program duration at the time the exceptional circumstance is brought to the knowledge of the Admissions Review Committee, by the applicant in writing.
- 2.7 Subject to clause 2.4 and clause 2.6 upon Program Fees re-application, the applicant may be responsible for additional charges based on Program Fees for the new Program, that will be found to be prevailing at the time when the new program is set open for soliciting new registrations.
- 2.8 Subject to clause 2.4, Program Fees will not be deferred or re-applied beyond one year.
- 2.9 All decisions under clause 2.4 will be at the sole and absolute discretion of Finance Grid Limited.

3 Limitation of Liability

- 3.1 No claims can be made against Finance Grid or its Tutors in the event that you do not sit the CFA exam or are unable due to any reason to pass it.
- 3.2 The liability of 'Finance Grid Limited', its staff and faculty, arising out of any negligence or breach of contract or other causes under this agreement will be limited to the amount of program fees paid (other than in respect of liability for personal injury or death)
- 3.3 Read in conjunction with clause 3.2 above, Finance Grid Limited reserves the right to change the schedule of classes, change the tutors, change the training venue, and change the technology or materials used in instruction and these or similar changes do not constitute a breach under this agreement, and will not result in any liability to Finance Grid Limited.
- 3.4 Finance Grid undertakes that at least 80% of all CFA instruction classes will be taught by CFA Charter-holders, with some classes being supplemented with training from Prominent Financial Industry Practitioners with other appropriate qualifications, such as a PhD, MBA, and M.Sc. Finance, who may or may not hold the CFA Charter but whose input is considered highly valuable by Finance Grid, particularly in their specialty areas.

4 Permission to Study in the UK

- 4.1 Finance Grid Limited does not provide assistance in VISA application process. It remains the responsibility of the applicant to obtain permissions to study in the UK (Relevant only to classroom training program)
- 4.2 If a candidate applies for a visa and but is denied entry into the UK or permission to undertake study in the UK, the cancellation and fee refunds will be subject to clause 2 and all its sub-clauses.
- 4.3 If a student is found to be illegally enrolled in a Program Offered by Finance Grid Limited, the applicant will be discharged from the program and no refunds whatsoever will be provided. In such an event, Finance Grid Limited will share the applicant's personal information, if required to do so by the UK immigration authorities or other law enforcement agencies.

5 Course Material – Intellectual Property Rights

- 5.1 The material used for delivering the training is proprietary content developed by Finance Grid Limited. The delegate/student is granted a single person, non-transferable, time-limited licence for personal educational use for all materials provided by Finance Grid Limited
- 5.2 The course material licence will expire upon termination of this agreement or completion of the training program.
- 5.3 The student/delegate will be in violation of this agreement as well as violation of international copyright laws if they engage in copying, sharing, disseminating, broadcasting, licensing, re-selling Finance Grid Course Materials in part or full, through any means, media or technology, without express written permission from Finance Grid Limited.
- 5.4 Upon cancellation of the program, the student/delegate will have to make payment of course material already issued, in accordance with the prevailing, separate sale price of the materials through the Finance Grid Limited website at the time of cancellation of a training program.
- 5.5 Infringement of the rights spelt out in clause 5 and its sub-clauses, the student will have to fully indemnify Finance Grid Limited for copyright infringement.

6 Security

- 6.1 Students are personally responsible for all their belongings and Finance Grid Limited accepts no responsibility for any loss or damage, due to any reason, to a student's personal property while at the Venues and Premises of Finance Grid Limited.

7 Warranty

- 7.1 Finance Grid Limited warrants that at least 80% of all CFA Classroom Training Program Lectures will be taught by CFA Charter-holders.
- 7.2 The Course Material will be of superior academic quality, authored 100% by CFA Charter-holders.
- 7.3 There are no hidden charges related to the classroom training program offered by Finance Grid Limited.
- 7.4 While very good course content will be provided, there may be minor errata in accordance with publishing standards

8 Validity

- 8.1 This agreement will remain valid and enforceable even if a portion of the agreement is held to be invalid in any court or jurisdiction.
- 8.2 This agreement is exclusively governed by English Law.
- 8.3 Clause 5 and its sub-clauses will remain valid even after the training programs have been completed.

9 Penalties

- 9.1 A student or a delegate may be discharged from the program if found to be in violation of copyright of course material, engaging in disruptive behaviour, engaging in threatening behaviour towards our staff or other course participants and engaging in any action that brings Finance Grid Limited into disrepute.
- 9.2 No course refunds will be provided when a student is discharged from the program subject to clause 9.
- 9.3 Finance Grid Limited reserves the right to undertake suitable legal action to protect its business reputation, and the reputation of its staff and faculty if a delegate or student deliberately seeks to harm such reputation.

10 General

- 10.1 The students and delegates will participate in the program as an academic exercise with all its associated requirements for completing the program.
- 10.2 The student/delegate will notify Finance Grid Limited of all changes in their correspondence address and other contact information, including telephone and email, as soon as such changes take place.
- 10.3 Finance Grid Limited will have fulfilled its responsibilities of communication by sending an email to the student at the recorded email address or by writing through pre-paid postage to the student' address on record.
- 10.4 Any notice will be deemed to have been correctly delivered by Finance Grid if sent in accordance with clause 10.3
- 10.5 Any notice or communication sent to Finance Grid will be appropriately delivered if sent in writing to the company's business address shown on our website.

Please sign below: "I have read the above terms and conditions, and agree to the terms offered by signing here"

Your Signature:

Date: ____/____/____

Address for Application Mailing: **Finance Grid Limited**

**2nd Floor,
145 – 157, St. John Street,
London,
EC1V 4PY**